

## How the endowment fund operates

All individuals who have formally registered their gift intent details with the Trust can be confident that their wishes will be recorded and honoured appropriately.

Unless otherwise directed by donors, the Trust's intent is to use all gifts left through Wills to steadily build a significant corpus that, over time, will deliver a progressively larger annual distributions for relevant and important projects while also maintaining a growing corpus. Essentially, this gives all supporters of the Trust the assurance that every dollar they give becomes a dollar that keeps on giving in perpetuity.

The governance and management of the Dixon Guardian Trust, by its appointed Trustees, will operate with key objectives that include but are not limited to;

- Develop and engage a growing base of support through lodgement of bequests to the School
- Investment of funds as they are received with an appropriate model to ensure the growth and perpetuity of the endowment
- Accountability to ensure the interests and intent of supporters is respected and appropriately represented at all times
- The entry criteria and operating intent of the Dixon Guardian Trust Endowment is never compromised

Under the guidance and management of the Bishop Dixon Guardian Trust by its Trustees and in consultation with the Headmaster, it has been agreed that anyone who commits to a minimum bequest of \$20,000 or more from this time forward will also become a member of The Dixon Society.

The Endowment Fund has a medium term goal to generate in excess of \$20 million in pledge commitments and contributions within the next 15 years. Ideally, the Endowment Fund would then pursue a \$50million threshold as soon as possible.

The TSS Old Boy community is a very special group that has an excellent understanding of the need to maintain what TSS offers to boys in a world that remains full of change and challenge.

If you wish to find out more and / or advocate to others, please do not hesitate to contact me at your convenience.

*For peace of mind, we follow a confidential and discretionary process that respects the interests and wishes of others you may be choosing to support through your Will.*