

Consider the Legacy you can leave to TSS Boys

The Dixon Guardian Trust

A perpetual endowment fund for bequests that enables your gift to 'keep on giving'

WHAT

The Dixon Guardian Trust (named after the visionary Bishop Dixon* who founded TSS) encourages any individual in the TSS community to consider supporting this special Endowment Fund.

This fund is legally structured and tasked with providing long-term surety for the boys and families of The Southport School against changes in government funding and/or various economic factors over the next century and beyond.

HOW

Making a gift through your Will (a bequest) of any type or size through the Dixon Guardian Trust offers you the opportunity to leave an enduring legacy.

As a gift from your estate, this special type of ultimate commitment will not diminish your current assets and in the long term enables a more significant contribution than otherwise possible.

Your bequest can be provided in one of several different ways and we encourage your family to be a part of your considerations as you decide what best suits your interests in leaving an enduring legacy.

WHEN

Statistically, individuals in Australia will (on average) review and alter their Will six times throughout their life for various reasons. At TSS we are pleased and honoured that a growing number of intending donors have informed the School that they have made provision for TSS in their Will.

Supporters who have made provision in their Will for TSS boys become members of The Dixon Society because the Society and the School are eager to properly acknowledge this special commitment and long-term relationship.

Any individual leaving a gift to The Southport School through the Dixon Guardian Trust (from a level of \$20,000 or more in value) can be invited to become a member of The Bishop Dixon Society.

WHERE

Gifts left through Wills to TSS will be dedicated to the new TSS Endowment Fund within The Dixon Guardian Trust to generate a steadily growing corpus of funds that will be invested wisely by experienced TSS Old Boys (Trustees) in order to generate growing returns from investment performance that will be used for the benefit of TSS boys. The Dixon Guardian Trust is fully and separately constituted as a stand-alone entity with clear legal obligations under the Australian Tax Act and Australian Charities and Non-Profits Commission.

WHO

An appointed group of 'Trustees', a majority of which are well known and respected Old Boys, will manage the Trust. These Old Boys must always be significant contributors to the Trust and therefore hold a keen interest in ensuring that the endowment delivers on its objectives of transparent, perpetual, growth funding for the benefit of The Southport School, respecting the intent and wishes of those leaving their Gift.

WHY

Now heading towards its bi-centenary, The Southport School has built a strong reputation as a leading boarding and day school in Australia and has a proud history of developing young men who are contributing positively to society as our Founder intended.

The belief and proof that The Southport School offers an outstanding, balanced and holistic education for its students, is kept close to the hearts of many current families and alumni (Old Boys).

This standard and vision must endure and so the Dixon Guardian Trust Endowment Fund is tasked to provide the long-term surety for The Southport School against any threats it may face, such as changes in government funding and/or various economic factors over the next century and beyond.